

MONTANA UCAA EXPANSION CERTIFICATE OF AUTHORITY APPLICATION FILING REQUIREMENTS:

GENERAL REQUIREMENTS

General requirements are the same as UCAA Requirements.

CORPORATE DOCUMENTS

If a RECIPROCAL INSURER, submit copies of the power of attorney of company's attorney-in-fact, together with subscriber's agreement certified by its attorney-in-fact. [Sec. 33-2-115(3), MCA]. (Statute reference http://leg.state.mt.us/css/mtcode_const/laws.asp under Montana Code Annotated.)

FINANCIAL REPORTING INFORMATION

Financial reporting documentation is the same as the UCAA requirements.

GENERAL OPERATIONS INFORMATION

General operations information is the same as UCAA requirements.

RATE AND FORM FILING REQUIREMENTS

Please refer to <http://www.sao.mt.gov/> for information and contacts regarding the product rate and form filing process. If the insurer indicates it is applying for "Reinsurance Only," its certificate of authority will be restricted to the lines of authority requested on a reinsurance only basis. Companies requesting authorization for "Reinsurance Only" are not subject to any rate and form filings.

PRODUCER LICENSING

The contact for producer licensing is [Pam Daugherty](#) at (406) 444-2040.

ATTENTION WORKERS' COMPENSATION INSURERS

Workers' Compensation Insurers will also be under the regulation of the Montana Department of Labor and Industry, Employment Relations Division, 1805 Prospect Avenue, PO Box 8011, Helena, MT 59604-8011. Contact: Connie Ferriter, (406) 444-6532.